



For this promotion, for the Wealth Strategies Blitz week, use this tracking sheet to gather the information for each of your in home Wealth Strategies per event. Please fill out the following information and send it back to 7K Metals so it can be tracked towards the promotion results.

Wealth Strategies meeting #1

The location, date, and time planned for the Wealth Strategies meeting:

Location: _____ Date: _____ Time: _____

Number of People invited: _____

Number of People who attended: _____

Number of people that signed up at the Wealth Strategies meeting: _____

Number of times followed up with those who needed more time: _____

Number of people who signed up following the meeting in a 7 day period: _____

Number of sign ups in the team the 7 days following the Wealth Strategies: _____

The date and time planned for your next Wealth Strategies meeting with those who signed up:

Date: _____ Time: _____

Wealth Strategies meeting #2

The location, date, and time planned for the Wealth Strategies meeting:

Location: _____ Date: _____ Time: _____

Number of People invited: _____

Number of People who attended: _____

Number of people that signed up at the Wealth Strategies meeting: _____

Number of times followed up with those who needed more time: _____

Number of people who signed up following the meeting in a 7 day period: _____

Number of sign ups in the team the 7 days following the Wealth Strategies: _____

The date and time planned for your next Wealth Strategies meeting with those who signed up:

Date: _____ Time: _____